

Wells Fargo Financial

4119 121st Street
 Urbandale, IA 50323
 800-275-9254



FINANCIAL INFORMATION SHEET

Borrower's Name(s)		Account Number:	
Name:		Social Security Number:	
Name:		Social Security Number:	
Home Phone Number:		Work Phone Numbers:	
Other numbers (cell phone, etc):			

Property Address: circle one: primary residence or rental property

Mailing Address (if different than property address) Own	How Long:
Street Address, City, State, Zip Code	

Present Employer (borrower)		Date of Employment:	FULL
Present Employer (co-borrower)		Date of Employment:	Status: full time or part time

Monthly Income Information: (Note: please provide two most recent pay stubs.)			
Description	Income (borrower)	Income (Co-borrower)	Total
Net Salary/Wages			
Commission/Bonuses			
Other Income (explain)			
Total Net Income			

Assets	Estimated Value	Comments
Wells Fargo Financial Secured Property:		
Other Real Estate (explain):		
Automobile (Make and Model)		
Automobile (Make and Model)		
Checking Accounts		
Savings/Money Market Accounts		
IRA/Keogh Accounts		
401K/ESOP Accounts		
Stocks/Bonds, CD's		
Life Insurance (Cash Value)		
Other		

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Liabilities:	Monthly Payment	Balance Due	Company Name
First Mortgage Payment			
Second Mortgage Payment			
Other Mortgage or Rent Payment			
Property Taxes			
Homeowner's Insurance			
Automobile Payment			
Automobile Payment			
Credit Card Payment			
Personal Loan Payment			
Utilities (explain)			
Health Insurance			
Child Care Expenses			
Alimony/Child Support			
Student Loan Payment			
Medical Expenses			
Transportation Expense			
Miscellaneous Expense (explain)			
The laws of some states require us to inform you that this communication is an attempt to collect a debt and any information obtained will be used for that purpose.			



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OTHER REQUIRED DOCUMENTS

Current income documents are needed to accurately assess your financial situation to determine the best solution to fit your unique needs. Please immediately return all documents that would correspond to your current sources of income.

Wage Earner:

- Previous 2 years W-2's
- Completed Information Disclosure (form enclosed)
- Two most recent pay stubs

Business for Self:

- Previous 2 years signed tax returns
- Year to date profit and loss statement
- IRS Forms 1099/W-2

Fixed Income:

- Current SSI/Disability award letters
- Pension annuity statement
- Recent bank statements showing deposits

If you have other sources of income that you wish to be included please provide documentation. Additional items may be requested upon further review of your documents.



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Information Disclosure Authorization

To Whom It May Concern:

I/WE HEREBY AUTHORIZE YOU TO RELEASE FOR VERIFICATION PURPOSES, INFORMATION REQUESTED ON THE ATTACHED FORMS CONCERNING:

- Employment history, dates, title, income, hours worked, etc.
- Banking, checking, and savings accounts records
- Mortgage loan rating and information (opening date, high credit, payment amount, loan balance, payment record, payoff, etc.)
- Any information deemed necessary in connection with a consumer credit report for a real estate transaction

THIS INFORMATION IS FOR CONFIDENTIAL USE IN COMPILING A MORTGAGE LOAN CREDIT REPORT.

A PHOTOGRAPHIC, CARBON, OR FAXED COPY OF THIS AUTHORIZATION (BEING A COPY OF THE SIGNATURE(S) OF THE UNDERSIGNED) MAY BE DEEMED TO BE THE EQUIVALENT OF THE ORIGINAL AND MAY BE USED AS A DUPLICATE ORIGINAL.

YOUR PROMPT REPLY WILL BE GREATLY APPRECIATED.

THANK YOU FOR YOUR COOPERATION,

Signature

Date

Social Security Number

Signature

Date

Social Security Number